

# Morningstar® Investment Research Center Overview

The screenshot shows the Morningstar Investment Research Center interface. At the top left is the Morningstar logo. To its right is the text 'Investment Research Center' and 'Provided by Morningstar Library Team'. In the top right corner is an 'End Session' button. Below this is a navigation bar with tabs for Home, Companies, Funds, ETFs, Markets, Articles & Videos, Portfolio, Help & Education, and Newsletters. A search bar labeled 'Enter a Ticker or Name' is on the right. The main content area is divided into several sections: 'Companies', 'Funds', 'ETFs', 'Markets', and 'Portfolio'. Each section has a header with a chart or icon, a sub-header, and a list of links. Red callout boxes with numbers 1 through 9 point to specific elements: 1 points to the 'Screen for Stocks' section; 2 and 3 point to the 'Stock Favorites' and 'Stock Analyst Reports' links; 4 points to the 'Markets' section; 5 points to the 'Access Tools' section; 6 points to the 'Articles & Videos' tab; 7 points to the 'Help & Education' tab; 8 points to the 'Newsletters' tab; and 9 points to the search bar.

## Site Components

- Screeners** provide an easy way to sort through thousands of stocks and funds. You can use your own criteria to create short lists of stocks, funds, and ETFs for further research
- Stock and Fund Favorites** provide lists of Morningstar's top selections for companies, and mutual funds.
- Stocks, Funds, and ETF Reports** include Morningstar's proprietary analysis on thousands of stocks, funds, and ETFs.
- Markets** highlights index, sector, industry, and fund category returns as well as downloadable monthly market outlook reports written by our team of analysts.
- Portfolio** provides access to a comprehensive suite of portfolio-planning tools and guidance, such as Portfolio X-Ray which interprets your asset allocation and compares your holdings to industry standards.
- Articles & Videos** features insightful investing articles and videos, as well as daily market commentary, written and recorded by our analysts, editors, and outside market leaders.
- Help & Education** provides more information about database navigation, smart investing, and staying ahead of the market.
- Newsletters** contains an archive of Morningstar Mutual Funds, Morningstar FundInvestor, Morningstar StockInvestor, and Morningstar ETFInvestor.
- Ticker Lookup** allows you to enter a ticker or name and go directly to our detailed quote page.